

**CITY OF TUCSON, 2006 ELECTIONS
CAMPAIGN INFORMATION**

CITY OF TUCSON
RECEIVED



7 NOV 30 AM 10:10

OFFICE OF THE
CITY CLERK

CANDIDATE INFORMATION

Name : **LORI OIEN**
Address 1 : **1930 N. BONANZA AVE**
Address 2 :
City, State, Zip : **TUCSON, AZ 85749**
Phone :
Office Sought : **COUNCIL MEMBER, WARD 2**
Date Became Candidate : **12/21/2006**
E-Mail : **oienjmo@msn.com**

TREASURER INFORMATION

Name : **JANE SCHWARTZ**
Address 1 : **3742 N. TRES LOMAS PLACE**
Address 2 :
City, State, Zip : **TUCSON, AZ 85749**
Phone :
E-Mail : **zazjane@aol.com**

COMMITTEE INFORMATION

Name : **LORI OIEN FOR CITY COUNCIL**
Address 1 : **8987 N. TANQUE VERDE**
Address 2 : **309-203**
City, State, Zip : **TUCSON, AZ 85749**
Phone : (_____)_____
Fax : _____ 2
Party Affiliation : **REPUBLICAN**
City ID # : **06-107-CT**
Contract # : **CFA-3-06**
E-Mail : **oienjmo@worldnet.att.net**

SURPLUS INFORMATION

Surplus from previous campaign : **\$0.00**



CITY OF TUCSON, 2006 ELECTIONS
CAMPAIGN FINANCE ADMINISTRATION

DETAILED SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

COMMITTEE : LORI OIEN FOR CITY COUNCIL

CONTRACT #: CFA-3-06

REPORTING PERIOD : 1, From 11/13/2007 thru 11/26/2007

ID#: 06-107-CT

	This Period	Campaign To Date
SUMMARY		
SURPLUS FROM PREVIOUS CAMPAIGN		\$0.00
CASH ON HAND AT BEGINNING OF THIS REPORTING PERIOD	\$4,861.98	
TOTAL CONTRIBUTIONS	\$0.00	\$26,428.75
SUBTOTAL	\$4,861.98	\$26,428.75
PUBLIC MATCHING FUNDS RECEIVED	\$0.00	\$21,006.00
TOTAL ACTUAL RECEIPTS	\$4,861.98	\$47,434.75
TOTAL DISBURSEMENTS	\$88.23	\$42,669.00
CASH ON HAND AT CLOSE OF REPORTING PERIOD	\$4,773.75	\$4,765.75
MISCELLANEOUS		
PUBLIC MATCHING FUNDS RETURNED	\$0.00	\$0.00
TOTAL OUTSTANDING DEBTS OWED BY REPORTING COMMITTEE		\$0.00

CITY CLERK NOTE:

Due to an error in the campaign finance reporting software, figures concerning repayment of loans did not carry forward properly. Cash on Hand at Close of Reporting Period should read zero (0).

11/30/07

OFFICE OF THE
CITY CLERK

7 NOV 30 AM 11

CITY OF TUCSON
RECEIVED



**CITY OF TUCSON, 2006 ELECTIONS
CAMPAIGN FINANCE ADMINISTRATION**

DETAILED SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

COMMITTEE : LORI OIEN FOR CITY COUNCIL

CONTRACT #: CFA-3-06

REPORTING PERIOD : i, From 11/13/2007 thru 11/26/2007

ID#: 06-107-CT

	<i>This Period</i>	<i>Campaign To Date</i>
CONTRIBUTIONS ELIGIBLE FOR PUBLIC MATCHING FUNDS		
Total from Schedule 1 <i>Contributions to Establish Eligibility</i>	\$0.00	\$7,180.00
Total from Schedule A <i>Contributions from Individuals</i>	\$0.00	\$13,106.00
Total from Schedule A-1 <i>Family Contributions</i>	\$0.00	\$720.00
SUBTOTAL	\$0.00	\$21,006.00
Total from Schedule A-4 <i>Offsets to Contributions</i>	\$0.00	\$0.00
TOTAL CONTRIBUTIONS ELIGIBLE FOR PUBLIC MATCHING FUNDS	\$0.00	\$21,006.00

	<i>This Period</i>	<i>Campaign To Date</i>
CONTRIBUTIONS NOT ELIGIBLE FOR PUBLIC MATCHING FUNDS		
Total from Schedule A-2 <i>Contributions from Candidate</i>	\$0.00	\$20.00
Total from Schedule A-3 <i>Anonymous Contributions</i>	\$0.00	\$0.00
Total from Schedule A-3 <i>Prohibited Contributions</i>	\$0.00	\$110.00
Total from Schedule B <i>Contributions from Political Committees</i>	\$0.00	\$390.00
Total from Schedule C <i>Candidate Loans</i>	\$0.00	\$4,312.32
Total from Schedule C-1 <i>Other Loans</i>	\$0.00	\$453.43
Total from Schedule E <i>In-Kind Contributions and Expenditures</i>	\$0.00	\$247.00
Total from Schedule F-1 <i>Dividends, Interest, and Other Receipts</i>	\$0.00	\$0.00
TOTAL CONTRIBUTIONS NOT ELIGIBLE FOR PUBLIC MATCHING FUNDS	\$0.00	\$5,532.76
SUBTOTAL OF CONTRIBUTIONS RECEIVED	\$0.00	\$26,538.75
Total from Schedule F-2 <i>Offsets to Contributions Received</i>	\$0.00	\$110.00
TOTAL CONTRIBUTIONS	\$0.00	\$26,428.76

	<i>This Period</i>	<i>Campaign To Date</i>
PUBLIC MATCHING FUNDS		
TOTAL PUBLIC MATCHING FUNDS RECEIVED	\$0.00	\$21,006.00
TOTAL RECEIPTS	\$0.00	\$47,434.76

CITY OF TUCSON
RECEIVED

7 NOV 30 AM 11

OFFICE OF THE
CITY CLERK



CITY OF TUCSON, 2006 ELECTIONS
CAMPAIGN FINANCE ADMINISTRATION

DETAILED SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

COMMITTEE : LORI OIEN FOR CITY COUNCIL

CONTRACT #: CFA-3-06

REPORTING PERIOD : I, From 11/13/2007 thru 11/26/2007

ID#: 06-107-CT

OFFICE OF THE
CITY CLERK

		This Period	Campaign To Date
EXPENDITURES & DISBURSEMENTS			
Total from Schedule D	Expenditures for Operating Expenses	\$0.00	\$38,462.50
Total from Schedule D-1	Independent Expenditures	\$0.00	\$0.00
Total from Schedule D-2	Loans Made by Reporting Committee	\$0.00	\$0.00
Total from Schedule D-4	Repayment of Candidate Loans	\$86.23	\$3,736.77
Total from Schedule D-5	Repayment of Other Loans	\$0.00	\$453.43
Total from Schedule D-6	Transfer to Other Political Committees	\$0.00	\$0.00
Total from Schedule D-7	Any Other Disbursements	\$0.00	\$0.00
Total from Schedule D-8	Purchase of Goods	\$0.00	\$0.00
Total from Schedule E	In-Kind Contributions and Expenditures	\$0.00	\$247.00
SUBTOTAL OF DISBURSEMENTS		\$86.23	\$42,899.70
Total from Schedule D-3	Offset to Operating Expenses	\$0.00	\$238.70
TOTAL DISBURSEMENTS		\$86.23	\$42,669.00
RECEIPTS OVER DISBURSEMENTS		(\$86.23)	\$4,765.75

I certify, under penalty of perjury, that I have examined the contents of this campaign finance report and to the best of my knowledge and belief it is true, correct and complete. I understand and acknowledge that the Campaign Finance Administrator approves the release of Public Matching Funds in reliance upon this certification, and upon such verification by independent audit as the Campaign Finance Administrator may from time to time deem appropriate. I further understand and acknowledge that the Campaign Finance Administrator assumes no liability for the disbursement of Public Matching Funds based upon inaccurate or incomplete reporting by me, and that nothing in this certification shall affect or modify my responsibilities and liabilities under any applicable Campaign Finance Contract.

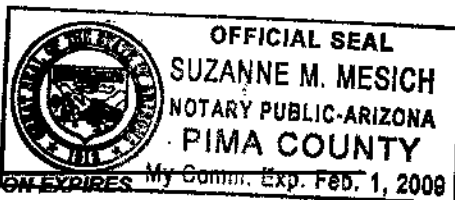
/s/
SIGNATURE OF TREASURER

/s/
SIGNATURE OF CANDIDATE

SIGNATURE OF CHAIRPERSON

/s/
REPORT PREPARED BY

SUBSCRIBED AND SWORN TO (AFFIRMED) BEFORE ME THIS 30TH DAY OF November, 2007.



/s/
NOTARY PUBLIC



CITY OF TUCSON
RECEIVED

Attachment to: Campaign Finance Report

Hori Oien for City Council

Name of Committee

Date Report Received: Nov 30, 2007



7 NOV 30 AM 11

OFFICE OF THE
CITY CLERK

I certify, under penalty of perjury, that I have examined the contents of this campaign finance report and to the best of my knowledge and belief it is true, correct and complete. I understand and acknowledge that the Campaign Finance Administrator approves the release of Public Matching Funds in reliance upon this certification, and upon such verification by independent audit as the Campaign Finance Administrator may from time to time deem appropriate. I further understand and acknowledge that the Campaign Finance Administrator assumes no liability for the disbursement of Public Matching Funds based upon inaccurate or incomplete reporting by me, and that nothing in this certification shall affect or modify my responsibilities and liabilities under any applicable Campaign Finance Contract.

Signature of Treasurer

Signature of Candidate

Signature of Chairperson

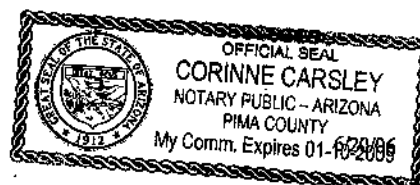
Signature of Person Preparing Report

Subscribed and sworn to (affirmed) before me by

this 19th day of November, 2007

Notary Public

My Commission Expires: 01/10/2009





CITY OF TUCSON
RECEIVED



7 NOV 30 AIO:11

Attachment to: Campaign Finance Report

Kori Oren for City Council

Name of Committee

Date Report Received: Nov. 30, 2007

I certify, under penalty of perjury, that I have examined the contents of this campaign finance report and to the best of my knowledge and belief it is true, correct and complete. I understand and acknowledge that the Campaign Finance Administrator approves the release of Public Matching Funds in reliance upon this certification, and upon such verification by independent audit as the Campaign Finance Administrator may from time to time deem appropriate. I further understand and acknowledge that the Campaign Finance Administrator assumes no liability for the disbursement of Public Matching Funds based upon inaccurate or incomplete reporting by me, and that nothing in this certification shall affect or modify my responsibilities and liabilities under any applicable Campaign Finance Contract.

Signature of Treasurer

Signature of Candidate

Signature of Chairperson

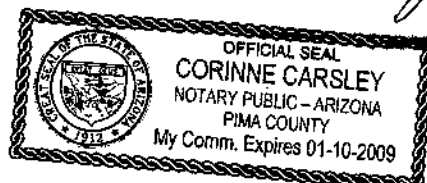
Signature of Person Preparing Report

Subscribed and sworn to (affirmed) before me by Jan Blaser - Upchurch

this 20 day of November, 20 07.

Notary Public

My Commission Expires: 1/10/2009



Schedule D-4

Reporting Period : i

REPAYMENT OF CANDIDATE LOANS

NAME	PAYMENT DATE	PAYMENT AMOUNT	CUMULATIVE THRU THIS PERIOD	PAYMENT DESCRIPTION
Loan Description : Charge card of Candidate's used to open P.O. box to accept contributions and to provide an address for the bank account				
1.	11/26/2007	\$86.23		Closed bank account for Lori Olen for City Council on 11/28; applied remaining balance to this loan.
Expenditure Total :		\$86.23	\$86.23	
TOTALS :		\$86.23	\$86.23	

CITY OF TUCSON
RECEIVED
7 NOV 30 AM 11
OFFICE OF THE
CITY CLERK

**CAMPAIGN FINANCE REPORT
FORMS SUBMITTED WITH THIS REPORT**

Committee Name: LORI OIEN FOR CITY COUNCIL

CITY ID#: 06-107-CT

Reporting Period: i, From 11/13/2007 thru 11/26/2007

Contract # CFA-3-06

- ☒ **Schedule List** This Report
- ☒ **Campaign Information Sheet** Campaign Information Sheet
- ☒ **Summary Report** Complete Summary Report for Period
- ☐ **Schedule 1** Contributions from Individual City Residents (Used to establish eligibility for Public Matching Funds)
- ☐ **Schedule A** Contributions from Individuals
- ☐ **Schedule A-1** Family Contributions
- ☐ **Schedule A-2** Contributions from Candidate
- ☐ **Schedule A-3** Anonymous and Prohibited Contributions
- ☐ **Schedule A-4** Offsets to Contributions (reported on Schedule(s) 1 and A)
- ☐ **Schedule B** Contributions from Political Committees
- ☐ **Schedule C** Candidate Loans
- ☐ **Schedule C-1** Other Loans
- ☐ **Schedule D** Expenditures for Operating Expenses
- ☐ **Schedule D-1** Independent Expenditures
- ☐ **Schedule D-2** Loans Made By Reporting Committee
- ☐ **Schedule D-3** Offset to Operating Expenses
- ☒ **Schedule D-4** Repayment of Candidate Loans
- ☐ **Schedule D-5** Repayment of All Other Loans
- ☐ **Schedule D-6** Transfer to Other Political Committees
- ☐ **Schedule D-7** Any Other Disbursements
- ☐ **Schedule D-8** Purchase of Goods
- ☐ **Schedule E** In-Kind Contributions and Expenditures
- ☐ **Schedule F-1** Dividends, Interest and Other Receipts
- ☐ **Schedule F-2** Offsets to Contributions Received
- ☐ **Schedule F-3** Debts and Obligations

OFFICE OF THE
CITY CLERK

7 NOV 30 AM 11

CITY OF TUCSON
RECEIVED

NOTE: Any form with activity must be filed

**CITY OF TUCSON
CAMPAIGN FINANCE ADMINISTRATION
COMPUTATION OF AMOUNT DUE CITY**

SCHEDULE G

CFA

1. Candidate Name Lori Dien 2. ID # CFA - 3-06
Contract # 06-107-CT
3. Reporting Period: I

COMPLETE ONLY FOR POST-ELECTION REPORT

MONIES

Maximum Public Matching Funds available this Campaign \$ 45,090.76

Total Public Matching Funds received \$ 21,006.00

Receipts over disbursements, if any (Campaign Finance Report, Page 4, Line 16, Column B) \$ 4,765.75

If a candidate has unexpended funds following the election, any surplus shall be returned to the election campaign account until the full amount of public matching funds received has been returned (regardless of whether contributions were received from individuals or committees.) Any remaining unexpended campaign contributions shall be returned to the election campaign account, contributors, or to a non-profit organization. All unexpended campaign contributions must be disbursed no later than the first Monday in December following the election. A candidate who receives Public Matching Funds and later withdraws as a candidate must return all Public Matching Funds received.

OFFICE OF THE
CITY CLERK

7 NOV 30 AM 12

CITY OF TUCSON
RECEIVED

Net Amount Due to City (attach a check for this amount). \$ 0

RETURN OF GOODS

Total value of goods with a value in excess of two hundred dollars (\$200) and a useful life extending beyond the end of the campaign period, which were purchased during the campaign period in whole or in part with public matching funds (from Schedule D-8). Arrangements should be made with the Campaign Finance Administrator for disposition of these items. If no goods were purchased, please indicate by putting a zero (0) on this line.

\$ 0

CITY OF TUCSON
RECEIVED

7 NOV 30 AM 12

OFFICE OF THE
CITY CLERK



STATE OF ARIZONA
POLITICAL COMMITTEE
TERMINATION STATEMENT
A.R.S. §16-914; A.R.S. § 16-915.01

For Office Use Only
CITY OF TUCSON

1. Lori Oien for City Council

Full Name of Committee

8987 E. Tanque Verde #309-203

Address

Tucson 85749 749-3472

City

Zip Code

Phone #

CITY OF TUCSON
RECEIVED

7 NOV 30 AM 10:10

OFFICE OF THE
CITY CLERK

2.

Sponsoring Organization or Candidate and Office

E-Mail Address

Fax#

3. ID#

06-107-CT

SELECT THE BOXES THAT APPLY:

- A. ☒ This is to certify that all contributions received and all expenditures made on behalf of the political committee indicated above have been reported as required by A.R.S. § 16-913. We further certify that the political committee will no longer receive any contributions or make any disbursements, that the committee has no outstanding debts or obligations, and that any surplus monies have been disposed of pursuant to A.R.S. § 16-915.01.

Please mark the appropriate statement below to indicate which campaign finance report states the disposition of any surplus monies.

☐ The disposition of surplus monies was submitted on the campaign finance report filed on _____.

☒ The disposition of surplus monies is reported on the attached campaign finance report.

- B. ☐ This committee hereby terminates all activity within the jurisdiction of the City of Tucson and asserts that the committee intends to remain active in other jurisdictions and that the committee's remaining monies shall be used for activity in other jurisdictions.

- C. ☐ This committee has transferred the committee's debts and obligations to a subsequent committee.

Please enter the full name and ID# of the committee into which debts and obligations have been transferred.

Name of Committee

ID#

We, Jan Upchurch, Walt Stephenson, & Jane Schwartz, certify under penalty
(Name of Chairman and Treasurer - Printed)

of perjury that this statement of termination pursuant to A. R. S. § 16-914 is true and complete.

Signature of Chairman

Signature of Treas.

8/2/06

3685/132808



CITY OF TUCSON
RECEIVED

07 NOV 30 AM 11: 52

OFFICE OF THE
CITY CLERK



Attachment to: Campaign Finance Report

Lori Oien for City Council

Name of Committee

Date Report Received: Nov 14 2007

I certify, under penalty of perjury, that I have examined the contents of this campaign finance report and to the best of my knowledge and belief it is true, correct and complete. I understand and acknowledge that the Campaign Finance Administrator approves the release of Public Matching Funds in reliance upon this certification, and upon such verification by independent audit as the Campaign Finance Administrator may from time to time deem appropriate. I further understand and acknowledge that the Campaign Finance Administrator assumes no liability for the disbursement of Public Matching Funds based upon inaccurate or incomplete reporting by me, and that nothing in this certification shall affect or modify my responsibilities and liabilities under any applicable Campaign Finance Contract.

Signature of Treasurer

Signature of Candidate

Signature of Chairperson

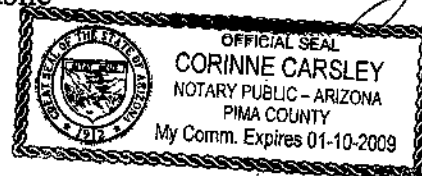
Signature of Person Preparing Report

Subscribed and sworn to (affirmed) before me by Walter Stephenson

this 19 day of November, 20 07.

Notary Public

My Commission Expires: 01/10/2009





CITY OF TUCSON
RECEIVED

07 NOV 30 AM 11:52

OFFICE OF THE
CITY CLERK



Attachment to: Campaign Finance Report

Yori Oien for City Council
Name of Committee

Date Report Received: Nov 14, 2007

I certify, under penalty of perjury, that I have examined the contents of this campaign finance report and to the best of my knowledge and belief it is true, correct and complete. I understand and acknowledge that the Campaign Finance Administrator approves the release of Public Matching Funds in reliance upon this certification, and upon such verification by independent audit as the Campaign Finance Administrator may from time to time deem appropriate. I further understand and acknowledge that the Campaign Finance Administrator assumes no liability for the disbursement of Public Matching Funds based upon inaccurate or incomplete reporting by me, and that nothing in this certification shall affect or modify my responsibilities and liabilities under any applicable Campaign Finance Contract.

Signature of Treasurer

Signature of Candidate

Signature of Treasurer

Signature of Person Preparing Report

Subscribed and sworn to (affirmed) before me by Tan Blaser - Upchurch

this 20 day of November, 20 07.

Notary Public

My Commission Expires: 01/10/2009

